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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,
INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
FIELD; and JOSEPH J.
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

[PROPOSED] ORDER 1) SETTING
BAR DATE; 2) APPROVING PROOF
OF CLAIM FORM AND CLAIM
INFORMATION FORM; AND 3)
ESTABLISHING SUMMARY
PROCEDURES FOR CLAIM
ADMINISTRATION

The Court having considered the motion of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for Medical Capital Holdings, Inc., Medical Capital Corporation, and Medical Provider Funding Corporation VI, and their subsidiaries and affiliates, including Gulf Pines Hospital, Inc. ("Receivership Entities"), for an order setting claims bar date, approving proof of claim and claim information forms; and establishing summary procedures for claim administration

1 (the "Claim Process Motion"), and good cause appearing therefor, hereby orders as
2 follows:

- 3 1. The Claim Process Motion is granted;
- 4 2. All proofs of claim by non-investors and all claim information forms by
5 noteholders must be submitted to the Receiver by _____(the "Bar Date").

6 Any claim submitted after the Bar Date will be forever barred.

7 3. Exhibits A and B to the Claim Process Motion are approved and may
8 be used to solicit claim information from noteholders and proofs of claim from
9 creditors.

10 4 Disputes regarding claim amounts will be determined by this Court
11 using summary procedures. The Receiver will initiate the process by filing a claim
12 objection. The burden of proof will then shift to the claimant to submit evidence
13 and declarations sufficient to overcome the objection. The Court will implement
14 further procedures as appropriate to resolve claim objections.

15 **IT IS SO ORDERED.**

16

17 Dated: January __, 2011

18 JUDGE, UNITED STATES DISTRICT COURT

19 Submitted by:

20 ALLEN MATKINS LECK GAMBLE
21 MALLORY & NATSIS LLP

22 By: /s/ Loraine L. Pedowitz
23 Loraine L. Pedowitz
24 Attorneys for Thomas A. Seaman,
25 Receiver

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