

EXHIBIT A

6:10 PM
10/06/16
Cash Basis

Medical Capital Holdings, Inc.
Balance Sheet
As of September 29, 2016

	<u>Sep 29, 16</u>
ASSETS	
Current Assets	
Checking/Savings	
BMS_RABO	
RABO-MCC/MCH Holding Acct_2873	30,617,464.50
RABO_Pay Agent Turnover_2872	95,090.67
Total BMS_RABO	<u>30,712,555.17</u>
Wells Fargo	
WF MCC/MCH Operating Acct.	7,282,871.92
Total Wells Fargo	<u>7,282,871.92</u>
Total Checking/Savings	<u>37,995,427.09</u>
Total Current Assets	<u>37,995,427.09</u>
TOTAL ASSETS	<u><u>37,995,427.09</u></u>
LIABILITIES & EQUITY	
Equity	
Retained Earnings	36,963,764.48
Net Income	1,031,662.61
Total Equity	<u>37,995,427.09</u>
TOTAL LIABILITIES & EQUITY	<u><u>37,995,427.09</u></u>

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Profit & Loss
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Ordinary Income/Expense	
Income	
Account Receivable Collection	2,718,122.60
Disbursement Proceeds	400,000.00
Income Tax Refunds	11,606,480.30
Insurance Proceeds	201,404.38
Loan Collections	15,755,763.32
Operating Company Revenue	
NHBC Revenue	20,787,479.75
Perfect Game Revenue	1,495,984.56
Viva-Vision Revenue	1,147,361.49
Total Operating Company Revenue	23,430,825.80
Property Tax Refunds	501,184.58
Rental Income	561,519.34
Sale of Assets/Disposition	118,668,893.60
Settlement Proceeds	32,106,572.50
Turnover/Seizure	4,559,300.37
Total Income	210,510,066.79
Gross Profit	210,510,066.79
Expense	
Advertising and Promotion	69,009.88
Annual registration / renewal	425.00
Appraisal Fees	126,614.34
Bank Service Charges	99,813.49
BMS Distribution funding	0.00
Business Operating Expenses	
Business Licenses and Permits	280,033.62
Consulting services	459,473.03
Management fees	209,518.48
Outside Services	1,126,008.61
Rent Expense	895,067.48
Repair & Maintenance	523,107.29
Storage Rent	2,862.00
Supplies	29,214.12
Utilities	1,441,172.67
Total Business Operating Expenses	4,966,457.30
Computer and Internet Expenses	96,260.50
Cost of sales	3,500.00
Distributions to Claimants	
Non-Priority -Employee Claimant	38,058.34
Non-Priority -Noteholders	114,508,255.28
Non-Priority -Creditor	1,626,581.83
Priority -Creditors	1,015,664.42
Priority -Employee Claimants	244,019.59
Total Distributions to Claimants	117,432,579.46
Dues and Subscriptions	6,999.14
Employee moral	1,450.00
Home Stretch Other	20,187.60
Homestretch Slip rental	93,221.47
Homestretch Utilities	24,297.47
Insurance Expense	824,586.20
Liens & Debt payments	2,384,555.21
Moving & Storage	12,466.92
Office Supplies	18,062.72

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Operating Company Expense	
NHBC - Direct Expenses	
Client fees	1,069,844.83
Client refunds	61,531.22
Commissions	355,602.08
Network fees	6,829,526.29
Office Expense	83,817.23
PEPM Network fee	1,929,699.74
Total NHBC - Direct Expenses	10,330,021.39
Perfect Game Operating Expenses	
Consultants - Entertainment	343,981.06
Consultants - Legal	54,948.27
Copyright & Licenses	126,136.14
Distribution Expenses	389,786.42
Materials	10,387.00
Operating Expenses	24,385.31
Rent	88,136.43
Total Perfect Game Operating Expenses	1,037,760.63
Viva Vision Revenue Sharing	534,319.22
Total Operating Company Expense	11,902,101.24
Operating Expenses	431,577.76
Payroll Expenses	
401K	223,667.89
ADP Payroll Service	52,768.19
Medical Capital Payroll taxes	1,804.97
Medical Insurance	628,984.48
Payroll and Taxes	
Homestretch Crew	91,717.00
MCC	2,677,714.44
NHBC	7,457,025.24
Trace	797,902.29
Viva Vision	321,879.39
Payroll and Taxes - Other	35,719.28
Total Payroll and Taxes	11,381,957.64
Total Payroll Expenses	12,289,183.17
Postage and Delivery	89,131.96
Printing and Reproduction	177,821.91
Professional Fees	
Consultant/legal fees (misc)	1,213,908.95
Litigation Expense -Manatt	46,597.14
Litigation Expense -Sedgwick	726,069.15
Receiver's Counsel	9,819,002.89
Receiver's expenses	84,477.84
Receiver's fees	4,656,329.22
Receiver's IT Consultant	2,964,782.12
Tax professionals	223,179.60
Total Professional Fees	19,734,346.91
Radiation Monitoring	2,712.89
Security Services	104,600.01
Taxes	
Corporate Taxes	221,982.32
Property tax	1,431,254.17
Total Taxes	1,653,236.49

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Telephone Expense	758.05
Travel Expense	7,890.44
Trustee fees & Expenses	149,818.68
Total Expense	<u>172,723,666.21</u>
Net Ordinary Income	37,786,400.58
Other Income/Expense	
Other Income	
Interest Income	209,026.51
Total Other Income	<u>209,026.51</u>
Net Other Income	<u>209,026.51</u>
Net Income	<u><u>37,995,427.09</u></u>