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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,
INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
FIELD; and JOSEPH J.
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

**ORDER APPROVING (A) SALE OF
LOANS MADE TO TRACE LIFE
SCIENCES, INC. AND
(B) BROKER'S FEE**

Judge: Hon. David O. Carter

The Court, having considered the motion of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for Medical Capital Holdings, Inc., Medical Capital Corporation, Medical Provider Funding Corporation VI, and their subsidiaries and affiliates (the "Receivership Entities"), for an Order Approving (a) Sale of Loans Made to Trace Life Sciences, Inc. ("Trace"), and (b) Broker's Fee ("Motion"), and all papers in support of and opposition to the Motion, and good cause appearing therefor, hereby orders as follows:

- 1 1. The Motion is granted;
- 2 2. The Amended and Restated Purchase and Sale Agreement between the
- 3 Receiver and NuView Life Sciences, Inc. attached to the Declaration of Thomas
- 4 Seaman in Support of the Motion ("Agreement") is approved;
- 5 3. The purchase price of \$1,500,000 is approved;
- 6 4. The Receiver is immediately authorized and empowered to effectuate
- 7 the terms and provisions of the Motion, the Agreement and this Order; and
- 8 5. The Receiver is authorized to pay from the sale proceeds a fee of
- 9 \$29,000 to broker Invotex Services.

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IT IS SO ORDERED.

Dated: April 26, 2011

David O. Carter

Hon. David O. Carter
Judge, United States District Court

Submitted by:
ALLEN MATKINS LECK GAMBLE
MALLORY & NATSIS LLP
By: /s/ Ted Fates
Ted Fates
Attorneys for Thomas A. Seaman,
Receiver