

**Preliminary Billing Form**

Billing Atty: 000313 - Zaro

Matter #: 298591-00022

Matter Name: Parkway/Dr. Aquino

Date of Last Billing: 02-03-2011

Client Name: Seaman, Thomas A. - Receiver Medical Capital

Proforma Number 933363  
Client/Matter Joint Group # S8591-1

**Fees for Matter 298591-00022 (Parkway/Dr. Aquino)**

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/01/10	4919035	Confer with Mr. Fates regarding stipulation to lift stay regarding foreclosure (.2); review e-mail from Ms. Vavak regarding same (.1).	Paterson, Jeffrey R.	0.3	168.00	168.00	WO	HD TR
11/01/10	4913732	Communications with counsel for Parkway Hospital bankruptcy trustee regarding clarification order and stipulation for relief from stay, discuss same with Ms. Vavak and counsel (1.4); communications with local counsel in NY regarding relief from stay stipulations and foreclosure complaint (.4); communications with NY bankruptcy court regarding telephonic appearance, discuss strategy re hearing with Ms. Vavak and counsel (.7); discuss stipulation with Capitol Health bankruptcy trustee regarding cancellation of interests with Ms. Vavak and counsel, communications re same, finalize and execute same (.6).	Fates, Edward G.	3.1	1,131.50	1,299.50	WO	HD TR
11/02/10	4915040	Attention to status of Parkway Hospital bankruptcy case, recent filings, prepare for hearing on	Fates, Edward G.	1.3	474.50	1,774.00	WO	HD TR

#10994

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/03/10	49153355	Prepare for and make telephonic appearance for hearing on bankruptcy trustee's motion in Parkway Hospital case (1.4); communications with Parkway trustee's counsel regarding stipulation for relief from stay and related issues, draft stipulation concerning Trustee's investigation and pursuit of Medical Capital collateral (1.6).	Fates, Edward G.	3.0	1,095.00	2,869.00	WO	HD TR
11/05/10	4918419	Communications with counsel for Parkway Hospital trustee regarding conversion clarification order, medical records, and related issues (2); review notice of presentment regarding stipulation with Capitol Health bankruptcy trustee regarding cancellation of interests in Parkway property (3).	Fates, Edward G.	0.5	182.50	3,051.50	WO	HD TR
11/08/10	4920056	Review relief from stay motion filed in Parkway Hospital bankruptcy case, discuss status regarding relief from stay stipulations with local counsel in NY, follow up with Parkway bankruptcy trustee re relief from stay stipulation.	Fates, Edward G.	0.9	328.50	3,380.00	WO	HD TR
11/09/10	4923282	Communications with counsel for Parkway bankruptcy trustee regarding	Fates, Edward G.	0.7	255.50	3,635.50	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/10/10	4926838	Review e-mail from NY counsel re foreclosure action (.2); review and respond to e-mails from receiver's office re funding of loan to Aquino for Century Ambulance acquisition (.5); review e-mail from Ms. Vavak re tax and utility liens on Parkway property (.2).	Patterson, Jeffrey R.	0.9	504.00	4,139.50	WO	HD TR
11/10/10	4924037	Discuss appraisals and broker opinions of value for Parkway, Century Ambulance loan, and related issues with Ms. Vavak and counsel, review Century Ambulance loan documents and discuss same with Ms. Jurce, review and finalize Parkway stipulation for relief from stay, discuss timing of same with local counsel in NY, draft brief status report on Parkway, Capitol Health and Aquino issues.	Fates, Edward G.	3.3	1,204.50	5,344.00	WO	HD TR
11/11/10	4926862	Review additional documentation received from Receiver's office and strategize re potential claims for fraud against Aquino arising out of Century Ambulance loan transaction.	Patterson, Jeffrey R.	1.0	560.00	5,904.00	WO	HD TR
11/11/10	4925034	Discuss status re Parkway trustee investigation into transfers with Ms. Vavak, communications with Parkway trustee re same, continue review of Century Ambulance documents regarding potential claims against Aquino, discuss same with counsel,	Fates, Edward G.	1.9	693.50	6,597.50	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/12/10	4928997	E-mails with NY counsel and Ms. Vavak regarding calculations of outstanding loan balances and possible negotiation of tax and utility liens.	Patterson, Jeffrey R.	0.4	224.00	6,821.50	WO	HD TR
11/12/10	4926384	Communications with local counsel in NY regarding tax/utility liens and related issues, discuss status of complaint against Aquino with local counsel in NY.	Fates, Edward G.	0.5	182.50	7,004.00	WO	HD TR
11/15/10	4933829	E-mails with NY counsel (2); e-mails to and from Ms. Vavak (4).	Patterson, Jeffrey R.	0.6	336.00	7,340.00	WO	HD TR
11/15/10	4928068	Communications with local counsel in NY regarding foreclosure issues.	Fates, Edward G.	0.2	73.00	7,413.00	WO	HD TR
11/16/10	4933937	Telephone conference with Lino Dilascio regarding pre-negotiation agreement (2); review correspondence from Mr. Dilascio regarding requested changes to pre-negotiation agreement (2); confer with Ms. Vavak and Mr. Fates regarding potential stipulated foreclosure (2); e-mail to Ms. Vavak on borrower's requested changes to the pre-negotiation agreements (2); confer with Mr. Fates regarding demand letters for information regarding possible claim for turnover of deposit and other funds advanced	Patterson, Jeffrey R.	1.9	1,064.00	8,477.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
11/16/10	4929314	Discuss foreclosure issues with Ms. Vavak and counsel, review communications re same, discuss status and strategy regarding Century Ambulance matter with counsel, begin drafting letter to Capitol Health counsel regarding same.	Fates, Edward G.	1.6	584.00	9,061.00	WO HD TR
11/17/10	4934108	Review and revise letter to counsel for Aquino regarding funds loaned by Med Corp. for Century Ambulance purchase (.3); review e-mail and attachments from Mr. Dilascio regarding Parkway Hospital income and personal property (.3); e-mail exchange with Ms. Vavak regarding same (.2); review correspondence from Mark Fogel and confer with Mr. Fates (.3).	Patterson, Jeffrey R.	1.1	616.00	9,677.00	WO HD TR
11/17/10	4930711	Continue work on letter to Aquino counsel regarding Century Ambulance, finalize and send same, review communications regarding potential discounted payoff of loan secured by hospital property and pre-negotiation agreement related thereto, review communications regarding antenna leases.	Fates, Edward G.	1.9	693.50	10,370.50	WO HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/18/10	4940177	Review information on rent payable under antenna leases (2); e-mail exchange with Ms. Vavak (2); review information regarding transfer of funds made in connection with loan for Century Ambulance purchase (3).	Patterson, Jeffrey R.	0.7	392.00	10,762.50	WO	HD TR
11/18/10	4932026	Review response to Century Ambulance letter from Mark Fogel, call to NY counsel for Aquino, draft letter to NY counsel for Aquino, discuss Century related loan information and production of documents to Parkway Hospital trustee with Ms. Juroe, review communications concerning antenna leases and related issues, review Parkway files for lender's title policy, research regarding Axela Consulting, advise Ms. Vavak and counsel re same, call with NY counsel for Aquino regarding Century Ambulance issues, email communications with Mr. Fogel.	Fates, Edward G.	2.6	949.00	11,711.50	WO	HD TR
11/19/10	4940192	Telephone conference with Ms. Vavak regarding LOI for sale of Parkway note (3).	Patterson, Jeffrey R.	0.3	168.00	11,879.50	WO	HD TR
11/19/10	4947117	Review draft Letter of Intent for loan sale and email from Susan Vavak regarding same and review status of loans subject to sale, including foreclosure complaint; conference with Ted Fates regarding status of litigation and bankruptcy matters relating to the loans.	Klolkow, Anne E.	0.8	440.00	12,319.50	WO	HD TR
11/19/10	4936049	Review file regarding MedCap transfers to Acculase and Axela	Fates, Edward G.	2.7	985.50	13,305.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
11/20/10	4937500	Discuss documentation of contemplated note sale with counsel.	Fates, Edward G.	0.3	109.50	13,414.50	WO HD TR
11/22/10	4940212	Review letter of intent for sale of Parkway note (.4); assemble due diligence information for delivery to potential note purchaser (.5).	Patterson, Jeffrey R.	0.9	504.00	13,918.50	WO HD TR
11/22/10	4947128	Review executed Letter of Intent for loan sale and email from Susan Vavak regarding same; telephone call with Tom Seaman regarding note sale; draft Confidentiality Agreement to be signed by prospective buyer in connection with due diligence materials provided with regard to the sale and email to Susan Vavak regarding same.	Klokow, Anne E.	0.9	495.00	14,413.50	WO HD TR
11/22/10	4938320	Attention to issues re contemplated note sale, discuss timing of motion for approval, overbids and related issues with Ms. Vavak and counsel, review confidentiality agreement and communications re same, review spreadsheet re income from antenna leases.	Fates, Edward G.	1.2	438.00	14,851.50	WO HD TR
11/23/10	4940881	Review confidentiality agreement (.3); review latest draft of foreclosure complaint (.4); confer with Mr. Fates	Patterson, Jeffrey R.	1.6	896.00	15,747.50	WO HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/23/10	4939178	Review and gather documents and related information regarding Parkway loan, communications with counsel re same, discuss status re Century Ambulance with counsel, call with counsel for Century Ambulance, email to same, review documents received from counsel for Century Ambulance, discuss amounts paid to Axela/Raspani with Ms. Jurco.	Fates, Edward G.	3.1	1,131.50	16,879.00	WO	HD TR
11/24/10	4947140	Telephone call with Tom Seaman regarding note sale; telephone call with Susan Vavak regarding loan documents; review emails and begin review of attached loan documents for the \$2M term loan and the \$8M revolving credit facility.	Klokow, Anne E.	2.8	1,540.00	18,419.00	WO	HD TR
11/27/10	4941902	Review email communications and analysis relating to income from Parkway property and due diligence materials for Parkway note sale.	Fates, Edward G.	0.4	146.00	18,565.00	WO	HD TR
11/28/10	4947163	Review initial set of amended and restated loan documents for the term and revolving loan and various assignments from various lenders.	Klokow, Anne E.	2.3	1,265.00	19,830.00	WO	HD TR
11/29/10	4943553	Confer with Mr. Fates regarding documents provided by counsel for Century Ambulance and potential fraud claim against Aquino (.3); correspondence with Ms. Vavak and	Patterson, Jeffrey R.	0.9	504.00	20,334.00	WO	HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
11/29/10	4947186	Mr. Arena regarding documents for due diligence package (.4); confer with Ms. Vavak regarding discounted payoff negotiations (.2).					
11/29/10	4947186	Review additional loan documents received from Susan Vavak; draft Note Sale Agreement; telephone call with Susan Vavak regarding: loan balances and whether both the \$2M and \$8M loans are being sold; review assignment from Wells Fargo to the Receiver for the revolving loan and determine need to assign the term loan to the receiver; continue to review loan documents for purposes of drafting the Note Sale Agreement; review and analyze impact of splitter agreement and related loan documents on the transaction; review list of existing mortgages.	Klokow, Anne E.	3.7	2,035.00	22,369.00	WO HD TR
11/29/10	4947186	Review documents relating to Century Ambulance and discuss strategy re claims against Aquino with counsel, locate and send stipulations regarding relief from stay/cancellation of interests to Ms. Vavak, discuss same and related issues re note sale and overbid process with Ms. Vavak, review order approving cancellation, send same to Ms. Vavak and local counsel in NY, communications with Capitol Health trustee concerning status of sale of Boulevard Surgical.	Fates, Edward G.	2.8	1,022.00	23,391.00	WO HD TR
11/30/10	4947977	Review correspondence regarding offers to purchase; review correspondence regarding	Patterson, Jeffrey R.	0.8	448.00	23,839.00	WO HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/30/10	4947068	documentation related to Century Ambulance transaction and disposition of loan proceeds (.1); review correspondence from Ms. Vavak regarding assignment of \$2 million Parkway Note (.1); e-mail exchange with NY counsel regarding same (.3); review letter from Mr. Zafin, former counsel for Aquino (.3).	Klokow, Anne E.	5.3	2,915.00	26,754.00	WO	HD TR
11/30/10	4943676	Telephone call with Susan Vavak regarding: loan documents acquired and loan documents to be sold (\$8M revolving loan and \$2M term loan), missing loan documents and other issues relating to the loan sale; telephone call with Steve Arena regarding loan documentation and loan balances; review draft complaint for foreclosure prepared by Steve Arena; review several emails from Susan Vavak regarding loan balances and loan documentation including loan sale agreement between Heller and Medical Capital and modification of revolving loan; review loan spread sheet prepared by receiver's office; review modification to revolving note increasing the loan to \$8.5M; review assignment documentation and schedule of mortgages assigned to Medical Capital; continue to draft Loan Sale Agreement; review assignment from Wells Fargo to receiver for revolving loan.	Fates, Edward G.	2.0	730.00	27,484.00	WO	HD TR
		Communications with Capitol Health trustee regarding status of sale, review correspondence from former						

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/01/10	4952901	Analysis of UCC perfection issues.	Williams, Robyn L.	0.2	50.00	27,534.00	WO	HD TR
12/01/10	4948313	Review e-mail fro NY counsel regarding UCC-1 financing statement (.1); e-mail exchange with Ms. Vavak regarding same (.3); telephone conference with Ms. Vavak regarding negotiation for sale (.3).	Patterson, Jeffrey R.	0.7	392.00	27,926.00	WO	HD TR
12/01/10	4976150	Continue to review existing loan documents; review status of UCC-1 financing statements and need to obtain an assignment of the existing UCC-1s from GE as suggested by Steve Arena; email to Steve Arena regarding UCC3 search to determine if the original UCC-1 was ever continued or if a UCC-3 assignment was filed in connection with sale to MedCap; telephone call with client regarding ability to file a UCC-3 assignment based on loan sale agreement without further assignment from GE and need to file new UCC-1 if original UCC-1 was not continued; review loan documents and loan sale agreement regarding same; draft	Klokow, Anne E.	3.8	2,090.00	30,016.00	WO	HD TR

#1004

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/01/10	4948511	Review email communications regarding foreclosure and note sale issues, discuss missing documents and related issues with Ms. Vavak, attempts to reach counsel for Sebastian Raspanti, review documents relating Fazio escrow account.	Fates, Edward G.	1.5	547.50	30,563.50	WO	HD TR
12/02/10	4950969	Review correspondence from Ms. Vavak regarding cash basis income and expense statements for Parkway Hospital (2); confer with Mr. Fates and Ms. Vavak regarding pursuit of excess cash flow from Parkway Hospital (2).	Patterson, Jeffrey R.	0.4	224.00	30,787.50	WO	HD TR
12/02/10	4976152	Draft Loan Sale Agreement and continue to review loan documents for the revolving credit agreement and the term loan and various assignments of the loan in order to prepare Loan Sale Agreement.	Klorkow, Anne E.	4.6	2,530.00	33,317.50	WO	HD TR
12/02/10	4949081	Call from Mr. Henry regarding Parkway inquiry, discuss status of missing Parkway loan documents and information from Fazio re same with Ms. Vavak, review analysis of	Fates, Edward G.	1.0	365.00	33,682.50	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/03/10	4951680	Review additional correspondence between Receiver and Parkway's representative regarding disposition of revenues from 2009 and 2010 (.3); e-mails with Ms. Yavak (.2).	Patterson, Jeffrey R.	0.5	280.00	33,962.50	WO	HD TR
12/03/10	4976156	Continue to draft Loan Sale Agreement and review loan documents and assignment documents.	Klokow, Anne E.	3.8	2,090.00	36,052.50	WO	HD TR
12/03/10	4950029	Review correspondence regarding Parkway Acquisition net operating income for 2009 and 2010, discuss strategy re same with Ms. Yavak, discuss issues regarding investigation of payments by MCC to Raspanit/Axelal/RSSRN, investigate location of Raspanit; prepare document subpoena to same, review note sale timeline from Ms. Yavak, call from investment broker regarding Parkway.	Fates, Edward G.	2.3	839.50	36,892.00	WO	HD TR
12/05/10	4976158	Finalize draft Loan Sale Agreement and email to Neal Brickman regarding same.	Klokow, Anne E.	1.7	935.00	37,827.00	WO	HD TR
12/06/10	4976164	Review client's comments on draft Loan Sale Agreement; Telephone call with Susan Yavak regarding her comments on the draft Loan Sale Agreement; revise Loan Sale Agreement to incorporate client's	Klokow, Anne E.	2.4	1,320.00	39,147.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/06/10	4951253	Review correspondence relating to draft of Loan Sale Agreement; communications with Parkway Hospital bankruptcy trustee regarding relief from stay stipulation, work on subpoena to Raspanti, respond to inquiry re Parkway borrower name change, review relief from stay order, forward same to local counsel in NY.	Fates, Edward G.	1.5	547.50	39,694.50	WO	HD TR
12/07/10	4955558	Review correspondence regarding payment of PHI expenses from hospital cash flow.	Patterson, Jeffrey R.	0.3	168.00	39,862.50	WO	HD TR
12/07/10	4976395	Continue to revise Loan Sale Agreement and email to Neal Brickman regarding same; telephone call with Susan Yavak regarding LSA provisions.	Klokow, Anne E.	1.6	880.00	40,742.50	WO	HD TR
12/07/10	4953100	Review correspondence from counsel for Raspanti, respond to same, review information regarding use of Parkway Acquisitions cash to pay expenses of Parkway Hospital, review PHI expenses for 2010, discuss same with Ms. Yavak and counsel, review and revise complaint against Aquino, discuss same with counsel.	Fates, Edward G.	2.4	876.00	41,618.50	WO	HD TR
12/08/10	4955936	E-mail exchange with Ms. Yavak regarding discounted payoff request from Parkway Hospital (2); review and comment on draft complaint	Patterson, Jeffrey R.	0.7	392.00	42,010.50	WO	HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
12/08/10	4954763	Review communications regarding possible discounted payoff of Parkway loan, discuss note sale issues with Ms. Vavak and counsel, call with Fazio regarding claims against Aquino and Raspariti/Axelra/RSRN, discuss same with counsel, review letter from counsel for Aquino re Century Ambulance issues, discuss same with Ms. Vavak.	Fates, Edward G.	2.0	730.00	42,740.50	WO HD TR
12/09/10	4961788	Meeting with Mr. Fates regarding pending issues concerning claims against Aquino, recovery of funds loaned for Century Ambulance purchase, status of Parkway Hospital loan sale, and possible consolidation in Parkway Hospital, Inc. for sale of property under section 363.	Patterson, Jeffrey R.	0.4	224.00	42,964.50	WO HD TR
12/09/10	4956091	Call from Sebastian Raspariti regarding subpoena and information requested, communications with counsel, discuss Century Ambulance settlement with Ms. Vavak, discuss foreclosure, note sale and Century Ambulance issue with counsel, email to counsel for Aquino re same, discuss status of foreclosure complaint, note sale and related issues with local counsel in NY, locate and review pleadings in Parkway bankruptcy case relating to consolidation of entities.	Fates, Edward G.	2.2	803.00	43,767.50	WO HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
12/10/10	4962125	Telephone call with Susan Vavak regarding: extension of due diligence period to allow prospective purchaser to resolve status \$1.4M impounded funds received by MedCap from GE, status of counterclaims made by the borrower in the prior foreclosure proceedings brought by GE and other issues raised in his preliminary review of the documents; review extension letter; review updated time line.	Klokow, Anne E.	0.7	385.00	44,152.50	WO HD TR
12/10/10	4958276	Call with counsel for Aquino regarding Century Ambulance settlement, advise Ms. Vavak re status, discuss broker commission issue re note sale with Ms. Vavak, further revisions to Aquino complaint, discuss same with local counsel in NV, review email from Fazio re Parkway and Raspani issues, discuss same with Ms. Jurce and Ms. Vavak, review notice of abandonment of two lawsuits filed by Parkway bankruptcy trustee, email to Fazio re escrow accounting information.	Fates, Edward G.	2.2	803.00	44,955.50	WO HD TR
12/14/10	4964136	Telephone conference with counsel for Parkway Acquisition Corp. (.4); review e-mails for counsel for Parkway (.2); e-mail to Receiver's office regarding same (.2).	Patterson, Jeffrey R.	0.8	448.00	45,403.50	WO HD TR
12/14/10	4961481	Communications with Raspani counsel, attention to status of filings in Capitol Health bankruptcy case, call with Raspani counsel, review revised Parkway note sale timeline, discuss Raspani subpoenas with	Fates, Edward G.	1.3	474.50	45,878.00	WO HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/15/10	4965335	Confer with Mr. Fates regarding Century settlement and complaint against Aquino (.3); review e-mails from Ms. Vavak (.2); review correspondence regarding proposed sale of Boulevard Medical (.2).	Patterson, Jeffrey R.	0.7	392.00	46,270.00	WO	HD TR
12/15/10	4963189	Review motion by Capitol bankruptcy trustee for sale of assets, advise receiver re terms and timing of same, communications with bankruptcy trustee counsel re timing of sale closing, advise Ms. Vavak re same, review letter from Aquino counsel, communications with local counsel re status of filing foreclosure complaint, analysis of potential fraud claim against Aquino, discuss strategy re same with counsel, email communication with former counsel for creditor's committee in Parkway bankruptcy case regarding consolidation issue.	Fates, Edward G.	2.7	985.50	47,255.50	WO	HD TR
12/16/10	4965345	Confer with Mr. Fates regarding settlement negotiations for return of \$200,000 deposit paid for Century Ambulance acquisition (.2).	Patterson, Jeffrey R.	0.2	112.00	47,367.50	WO	HD TR
12/16/10	4963930	Discuss title insurance issues re Parkway loan with Ms. Vavak, email to Fazio re same, discuss Aquino complaint with receiver, discuss Capitol Health sale issues with Ms. Vavak, review bills from Aquino counsel, discuss Century settlement strategy with Ms. Vavak and counsel, discuss foreclosure complaint with	Fates, Edward G.	2.0	730.00	48,097.50	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/17/10	4969232	Review correspondence from counsel for Aquino (1); e-mail exchange with Ms. Vavak (2).	Patterson, Jeffrey R.	0.3	168.00	48,265.50	WO	HD TR
12/17/10	4965537	Call with Fazio and Ms. Vavak to discuss accounting of escrow funds in FRA escrow account, disbursement of such funds and related issues, attempts to reach former counsel for OCC in Parkway bankruptcy case regarding consolidation issue, discuss foreclosure complaint with Ms. Vavak, discuss Aquino complaint with Ms. Vavak.	Fates, Edward G.	2.3	839.50	49,105.00	WO	HD TR
12/18/10	4968723	Review comment memo from purchaser on Loan Sale Agreement and Susan Vavak's replies to same; revise Loan Sale Agreement in response to purchaser's comments and reply to Susan's proposed response and questions on the purchaser's comments.	Klokow, Anne E.	1.7	935.00	50,040.00	WO	HD TR
12/20/10	4969249	Telephone conference with Ms. Vavak regarding negotiations with note purchase (2); confer with Mr. Fates regarding potential consolidation of Parkway Hospital Inc. and Parkway Acquisition (3); e-mail to counsel for Parkway Acquisition/Aquino (1).	Patterson, Jeffrey R.	0.6	336.00	50,376.00	WO	HD TR
12/20/10	4968727	Telephone call with Susan Vavak regarding revised LSA and responses to Buyer's comments and status of assignment of the term note to Wells Fargo per unrecorded	Klokow, Anne E.	0.4	220.00	50,596.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
12/20/10	4966130	assignment signed by Med Cap in favor of Wells Fargo that included the term note.					
12/20/10	4966130	Communications with Fazio regarding Parkway escrow funds, communications with former counsel for OCC in Parkway bankruptcy case, communications with counsel for Aquino regarding settlement of Century Ambulance issue, call with Ms. Vavak and local counsel in NY regarding foreclosure complaint and related issues, discuss substantive consolidation issue with Ms. Vavak and counsel, email re same to counsel for Parkway bankruptcy trustee, communications with counsel for Raspaniti.	Fates, Edward G.	3.2	1,168.00	51,764.00	WO HD TR
12/21/10	4972859	Continue to prepare revised draft of the Loan Sale Agreement addressing comments from Neal Brickman and email to Neal Brickman regarding same.	Klokow, Anne E.	0.4	220.00	51,984.00	WO HD TR
12/21/10	4968516	Review summary of Fazio escrow, discuss same with Ms. Vavak, communications with counsel for Aquino regarding Century Ambulance settlement, preliminary review of documents received from Raspaniti.	Fates, Edward G.	1.1	401.50	52,385.50	WO HD TR
12/22/10	4971815	Telephone call with Susan Vavak regarding confidentiality agreement for bidders and form LSA, prepare form of Confidentiality Agreement to provide potential bidders, including description of two loans; review email	Klokow, Anne E.	0.6	330.00	52,715.50	WO HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
12/22/10	4970038	Discuss Aquino complaint with Ms. Vavak and local counsel in NY, discuss judgment lien issues with Ms. Vavak and Ms. Cheski, emails re same.	Fates, Edward G.	1.0	365.00	53,080.50	WO	HD TR
12/23/10	4970340	Communications with counsel for Aquino, call with local counsel in New York regarding judgment lien issues.	Fates, Edward G.	0.6	219.00	53,299.50	WO	HD TR
12/30/10	4978841	Telephone call with Neal Brickman regarding his comments on the revised draft of the loan sale agreement; revise loan sale agreement and email to Susan Vavak and Tom Seaman regarding business points raised and other requested changes and telephone call with Susan Vavak regarding same.	Klokow, Anne E.	2.7	1,485.00	54,784.50	WO	HD TR
12/30/10	4978889	Email communications with Ms. Vavak and counsel regarding status of note sale, foreclosure complaint and related issues, call with local counsel in New York regarding foreclosure complaint issues, communications with Parkway Hospital bankruptcy trustee regarding lease and consolidation issues.	Fates, Edward G.	1.2	438.00	55,222.50	WO	HD TR
12/31/10	4978854	Review Susan Vavak's mark up of the Brickman draft LSA revised to reflect Neal Brickman's most recent comments; review email from Susan Vavak regarding possibility of negotiating with different buyer given Neal Brickman's requested changes including reduction of price; email to	Klokow, Anne E.	2.2	1,210.00	56,432.50	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/02/11	4979622	Susan Yavak and Tom Seaman regarding: sending termination to Neal Brickman per terms of LOI and suggested changes to LOI for future potential buyers; review signed LOI with Neal Brickman regarding same.	Zaro, David R.	0.8	448.00	56,880.50	WO	HD TR
01/03/11	4979806	Review email and LOI agreement as to Parkway transaction, follow-up with counsel and advice as to sale (.8).	Patterson, Jeffrey R.	0.2	112.00	56,992.50	WO	HD TR
01/03/11	4987097	Review correspondence from counsel for Aquino/Parkway Acquisition I, LLC (.1); e-mail to receiver regarding same (.1).	Klokow, Anne E.	1.2	660.00	57,652.50	WO	HD TR
01/03/11	4979149	Review email from Neal Brickman regarding Loan Sale Agreement; telephone call with Susan Yavak regarding: Neal's comments and the revised draft Loan Sale Agreement and escrowed funds transferred to MedCap from GE when the loans were sold to MedCap and need to account for the escrowed funds in response to Neal's questions; review email from Susan Yavak regarding escrowed funds and excel sheet regarding same; revise Loan Sale Agreement	Fates, Edward G.	2.5	912.50	58,565.00	WO	HD TR
		Communications with counsel for Century Ambulance, review correspondence from same, calls from counsel for Aquino, call with Capitol Health bankruptcy trustee regarding sale of Boulevard Surgical, call with Ms. Yavak to discuss strategy regarding investigation of						

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/04/11	4984862	transfers to Michael Martone, begin work on letter to same.	Williams, Robyn L.	2.6	650.00	59,215.00	WO	HD TR
01/04/11	4984865	Review extensive UCC search results and copies of UCC filings against borrower and The Parkway Hospital, Inc.; analysis of UCC issues; assist with preparation of Loan Sale Agreement.	Patterson, Jeffrey R.	0.3	168.00	59,383.00	WO	HD TR
01/04/11	4987136	Review correspondence and confer with Mr. Fates regarding latest efforts to recover \$200,000 from Century Ambulance.  Review and analyze emails, loan documents and telephone calls with Susan Vavak and Ted Fates regarding successor liability issues relating to \$1.5 escrowed funds turned over from GE to MFPC III and cross claims of borrower against GE in GE foreclosure that was dismissed without prejudice; preliminary review of UCC-3 search results containing over 50 filed UCCs against Borrowers and analyze regarding: need to file UCC-3 assignments reflecting loan assignment to MFPC III; several calls with Susan Vavak regarding revised draft of Loan Sale Agreement, correspondence to Elizabeth Walker requesting list of original signed loan documents in Wells Fargo's custody; email to Susan Vavak regarding additional UCC-3 search on Parkway Acquisition I LLC for UCC-1s filed after Parkway Hospital Associates changed its name and converted to a	Klokow, Anne E.	2.6	1,430.00	60,813.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/04/11	4979379	Calls with counsel for Marinaro and Aquino re possible Century Ambulance settlement, discuss same with Ms. Vavak and counsel, draft letter to Michael Martone, send same to Ms. Vavak for review, communications with counsel for Parkway bankruptcy trustee re lease, discuss issues re note sale with counsel, discuss status re Raspaniti issues with Ms. Vavak.	Fates, Edward G.	2.9	1,058.50	61,871.50	WO	HD TR _____
01/05/11	4984888	Continue analysis of UCC and loan assignment issues.	Williams, Robyn L.	0.6	150.00	62,021.50	WO	HD TR _____
01/05/11	4984984	Review e-mail from Ms. Vavak regarding ongoing negotiations with potential buyer of Parkway/Aquino notes (2); review report on sale of Boulevard Medical (2); review report on response from Raspaniti regarding money paid to him by MCC (2); telephone conference with Vavak (1); correspondence to counsel for Parkway (5).	Patterson, Jeffrey R.	1.2	672.00	62,693.50	WO	HD TR _____
01/05/11	5007819	Continue to revise Loan Sale Agreement to reflect due diligence period has expired and draft provisions relating to any new title exceptions and seller's right to cure or ameliorate; update Loan Sale	Klokow, Anne E.	2.4	1,320.00	64,013.50	WO	HD TR _____

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/05/11	4980372	Review emails regarding UCC searches and related issues, calls with Capitol Health trustee regarding status of sale and bids, advise Ms. Vavak and counsel re same, review documents produced by Raspaniti, prepare summary and analysis of same.	Fates, Edward G.	2.5	912.50	64,926.00	WO	HD TR
01/06/11	4984914	Continue research and analysis of UCC issues; preparation of exhibits to Loan Sale Agreement; correspondence with Susan Vavak regarding UCC search results and new UCC-3 filings; due diligence in connection with closing requirements.	Williams, Robyn L.	2.8	700.00	65,626.00	WO	HD TR
01/06/11	4985101	Confer with Mr. Fates regarding negotiations with Century Ambulance for release of \$200,000 escrow deposit.	Patterson, Jeffrey R.	0.4	224.00	65,850.00	WO	HD TR
01/06/11	5007856	Review and analyze documentation to be filed to perfect lender's interest in collateral and research Uniform Commercial Code regarding the impact of Parkway Hospital Associates changing its name in 2007, and loss of perfected security interest in assets acquired by the	Klokow, Anne E.	3.2	1,760.00	67,610.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
01/06/11	4981950	Call with counsel for Century Ambulance regarding possible settlement, issues with Aquino, discuss same with counsel, review notes and draft email to Parkway bankruptcy trustee with agenda for call, emails re same.	Fates, Edward G.	1.8	657.00	68,267.00	WO HD TR
01/07/11	4987998	Continue preparation of exhibits to loan sale agreement, order conversion documents.	Williams, Robyn L.	1.3	325.00	68,592.00	WO HD TR
01/07/11	4985763	Review report on UCC filings on Parkway Hospital (.1); review filed foreclosure complaint and notice of pendency of action (.3); review latest correspondence between counsel for Aquino and Century Ambulance (.2).	Patterson, Jeffrey R.	0.6	336.00	68,928.00	WO HD TR
01/07/11	4984607	Review UCC perfection issues; review assignment of PHI bankruptcy claim; revise Loan Sale Agreement to address client's comments; and email to Neal Brickman regarding same; review GE Loan Sale Agreement and telephone call with Susan Yavak regarding: GE Loan Sale Agreement provisions requiring delivery of Releases from the loan obligors as a condition to closing and other issues relating to the sale and need to	Kokow, Anne E.	2.5	1,375.00	70,303.00	WO HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/07/11	4982816	Review Parkway UCC summary, discuss same with counsel, follow up call to Martone regarding transfers from Parkway loan escrow, discuss issues re Century settlement with Ms. Jurco, review lengthy communication from Century counsel, advise receiver team re same, attention to filing of foreclosure complaint and issues re note sale.	Fates, Edward G.	2.1	766.50	71,069.50	WO	HD TR
01/10/11	4990216	Begin preparation of UCC-3 Amendments and Assignments for five existing UCC filings; correspondence with CT Corporation regarding filing issues and requirements.	Williams, Robyn L.	1.5	375.00	71,444.50	WO	HD TR
01/10/11	4986728	Review and reply to email from Neal Brickman regarding comments on Loan Sale Agreement.	Klokow, Anne E.	0.2	110.00	71,554.50	WO	HD TR
01/10/11	4984916	Call with unsuccessful bidder in Capitol Health asset sale, calls with Martone firm regarding nature of transfers to Martone from Parkway loan escrow account, communications with Fazio concerning bank records for Parkway loan escrow, discuss same with Ms. Vavak, review Parkway DIP loan documents and advise re priority of loans for purposes of note sale and value of claims against bankruptcy estate.	Fates, Edward G.	2.4	876.00	72,430.50	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
01/11/11	4990302	Review filed conversion documents; correspondence with Susan Vavak regarding UCC-3 filings; continue preparation of UCC-3 Assignments and Amendments; preparation of revisions to Loan Sale Agreement; various correspondence with CT Corporation regarding format of UCC-3s.	Williams, Robyn L.	1.7	425.00	72,855.50	WO HD TR
01/11/11	4991305	Review objection filed by Aquino to Boulevard Surgical sale (2); analysis of documentation and possible claims against Raspouti (6); review correspondence to Dino Dilascio (1).	Patterson, Jeffrey R.	0.9	504.00	73,359.50	WO HD TR
01/11/11	5007871	Telephone call with Wells Fargo regarding original signed notes and other loan documents; review reply from Wells Fargo regarding status of file; prepare UCC-3 assignment and amendments and review underlying loan documents in order to prepare same; research and analyze UCC-3 filing perfection issues in light of the name change of Parkway Hospital Associates and impact on priority for assets acquired 4 months after the name change; telephone call with Susan Vavak regarding UCC-3 filings and correspondence from borrower; review and reply to several emails from Susan Vavak.	Klokow, Anne E.	3.6	1,980.00	75,339.50	WO HD TR
01/11/11	4986104	Review objection to sale of Boulevard Surgical filed by Aquino in New York bankruptcy case; review lengthy emails from counsel for Century Ambulance, calls with same to	Fates, Edward G.	3.2	1,168.00	76,507.50	WO HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
01/12/11	4993057	discuss options re settlement, communications with Fazio re Martone transfers, discuss status and strategy re Raspanti with counsel, email Raspanti counsel to arrange conference call, call with Parkway bankruptcy trustee regarding work to collect medicare and other claims in bankruptcy case and related issues, discuss Parkway note sale issues with Ms. Vavak and counsel.	Williams, Robyn L.	1.4	350.00	76,857.50	WO HD TR
01/12/11	4991324	Finalize UCC-3 Assignments and Amendments; preparation of loan sale documents; correspondence with Susan Vavak regarding UCC collateral and lien rights.	Patterson, Jeffrey R.	0.8	448.00	77,305.50	WO HD TR
01/12/11	4989255	Strategize regarding cause of action to recover \$200,000 deposit paid to Century Ambulance (.3); consider possible involuntary bankruptcy petition against Parkway Acquisition (.2); review amendments to UCC filings on Parkway loans (.3).  Prepare UCC-3 assignment/amendments (reference to Tom, as receiver for MPFC III, and GE, formerly known as Heller, since not all filings show the assignment from Heller to GE); review email regarding possible involuntary bankruptcy against Parkway Acquisition LLC; revise Exhibit A to LSA to include additional loan documents and assignments and follow up on location of original loan documents.	Klokow, Anne E.	0.6	330.00	77,635.50	WO HD TR

#11021

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
01/12/11	4987750	Summarize discussions with Century counsel and discuss strategy re possible settlement with Ms. Vavak and counsel, call with Capitol Health trustee re status of sale, summarize call with Parkway trustee and discuss strategy re real property sale with Ms. Vavak and counsel, locate Parkway loan documents produced by Wells Fargo, discuss same with counsel.	Fates, Edward G.	2.9	1,058.50	78,694.00	WO HD TR
01/13/11	4994929	Emails with NY counsel re need for additional loan document assignments from Wells Fargo (0.4); e-mail exchange with counsel for Aquino re discounted payoff negotiations (0.3); e-mails with Receiver re same (0.3); Review emails re loan sale agreement and negotiations with prospective buyer of Parkway loans (0.3).	Patterson, Jeffrey R.	1.3	728.00	79,422.00	WO HD TR
01/13/11	5007888	Review and reply to emails from Susan Vavak regarding LSA with Neal Brickman, correspondence to Susan and Ted Fates regarding: outside date to seek court approval in order to complete Loan Sale Agreement; review and analyze loans made to Aquino which are in default and need to disclose to buyer of Parkway loans which are guaranteed by Aquino; telephone call with Susan Vavak regarding subordination of Parkway guarantees to the unsecured loans made to Aquino and whether the PHI bankruptcy claim relating to the Parkway loans should be assigned to the buyer given the DIP	Klotkow, Anne E.	1.2	660.00	80,082.00	WO HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/13/11	4990150	loan is junior to the Parkway secured loans in the PHI bankruptcy.	Fates, Edward G.	0.6	219.00	80,301.00	WO	HD TR
01/14/11	5007908	Monitor emails regarding possible discounted payoff of primary Parkway loan and revised note sale agreement, advise re timing of motion for note sale purposes.	Fates, Edward G.	2.9	1,595.00	81,896.00	WO	HD TR
01/14/11	4990491	Finalize Loan Sale Agreement per Susan Vavak's request including draft subordination agreement for the subordination of the Aquino guaranties to the unsecured loans made to Aquino and email to Susan Vavak regarding same; telephone call with Susan Vavak regarding letter to Neal Brickman regarding: termination of letter of intent if executed purchase agreement is not signed and returned to receiver; draft provisions reserving the PHI bankruptcy claim from assets assigned to buyer and research and analyze same; correspondence to Susan Vavak; telephone call with Susan Vavak regarding letter to Neal Brickman; email to Neal Brickman.	Fates, Edward G.	1.9	693.50	82,589.50	WO	HD TR
		Review order approving sale of Boulevard Surgical, discuss strategy re possible involuntary bankruptcy against Parkway Acquisitions with counsel, communications with Raspariti counsel, discuss discounted payoff check issue with counsel, communications with Parkway trustee regarding obtaining copy of lease, review summary from same re collection work.						

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
01/16/11	5008189	Review email from Neal Brickman responding to our revised draft of the Loan Sale Agreement and letter regarding the receiver's notice of termination of the letter of intent if the LSA is not signed by the buyer and reply to Susan's email regarding ability to terminate and issues relating to the disclosure of the Aquino unsecured loans to the buyer of the Parkway loans and the PHI bankruptcy claims in response to Neal's email regarding same.	Klokow, Anne E.	0.3	165.00	82,754.50	WO HD TR
01/17/11	5008217	Telephone call with Susan Vavak regarding Neal Brickman's 1/17 email regarding the revised Loan Sale Agreement and termination of the letter of intent, review email from Neal Brickman regarding same, email to Susan Vavak regarding giving Neal 48 hours to consider receiver's reply to his objections to the new LSA provisions.	Klokow, Anne E.	0.5	275.00	83,029.50	WO HD TR
01/18/11	4992225	Attention to issues re potential note sale, discuss same with Ms. Vavak, discuss information re claims/collections provided by Parkway trustee with Ms. Vavak and counsel, discuss strategy re Century with counsel, communications with Fazio concerning Parkway escrow documents.	Fates, Edward G.	1.4	511.00	83,540.50	WO HD TR
01/19/11	4993595	Discuss Parkway note sale and Aquino issues with Ms. Vavak and counsel, call with Capitol Health bankruptcy trustee regarding status of	Fates, Edward G.	1.7	620.50	84,161.00	WO HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/20/11	4999267	Review filed UCC-3 amendments.	Williams, Robyn L.	0.2	50.00	84,211.00	WO	HD TR
01/20/11	5000779	E-mail exchange with counsel for Aquino (0.2); Review and comment on draft papers for appointment of receiver for Parkway Hospital property (0.7).	Patterson, Jeffrey R.	0.9	504.00	84,715.00	WO	HD TR
01/20/11	4995882	Discuss strategy regarding potential involuntary bankruptcy filing with counsel, call from Capitol bankruptcy trustee, review Raspanti documents and participate in conference call with Raspanti and counsel, follow up call with Acculase, discuss Parkway issues with Ms. Vavak.	Fates, Edward G.	2.8	1,022.00	85,737.00	WO	HD TR
01/21/11	5000173	Address the issues related to the possible involuntary bankruptcy filing re Parkway entities; foreclosure strategy, research, analysis of bankruptcy and issues re same (1.1).	Zaro, David R.	1.1	616.00	86,353.00	WO	HD TR
01/21/11	4996320	Communications with Acculase re documents.	Fates, Edward G.	0.1	36.50	86,389.50	WO	HD TR
01/21/11	4996961	Review Parkway lien information from Ms. Cheski, call with Ms. Cheski re same, brief research re involuntary bankruptcy, draft analysis of options for discussion with counsel.	Fates, Edward G.	0.8	292.00	86,681.50	WO	HD TR
01/24/11	4998349	Communications with counsel for Acculase regarding production of	Fates, Edward G.	0.7	255.50	86,937.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
01/25/11	4999198	Call from counsel for potential buyer of Parkway note, discuss same with Ms. Vavak, continue discussion/analysis of possible involuntary bankruptcy, discuss same with Ms. Vavak, follow up communications with counsel for Raspani.	Fates, Edward G.	1.6	584.00	87,521.00	WO	HD TR
01/27/11	5002193	Follow up communications with Acculase counsel, review agreement and other documents provided by Acculase.	Fates, Edward G.	0.7	255.50	87,776.50	WO	HD TR
01/28/11	5003785	Follow up communications with counsel regarding possible involuntary bankruptcy and Century Ambulance issues, call with local counsel in NY regarding status of foreclosure, timing and possible involuntary bankruptcy, discuss strategy regarding Century Ambulance with counsel.	Fates, Edward G.	1.3	474.50	88,251.00	WO	HD TR
01/29/11	5006523	Emails with counsel for Raspani regarding production of bank records and expenses associated therewith.	Fates, Edward G.	0.4	146.00	88,397.00	WO	HD TR
01/31/11	5007920	Review latest proposal from Century Ambulance regarding resolution of claim to escrow deposit (.3); confer with Mr. Fates regarding same (.2).	Patterson, Jeffrey R.	0.5	280.00	88,677.00	WO	HD TR
01/31/11	5005517	Calls with counsel for Century Ambulance regarding new settlement proposal, discuss same with Ms. Vavak and counsel, emails with	Fates, Edward G.	2.8	1,022.00	89,699.00	WO	HD TR

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
		counsel for Raspaniti re bank records production, call with counsel for Aquino re new settlement proposal re Century, review updated spreadsheet from Ms. Cheski regarding interest accruing on priority liens on Parkway property, communications with Capitol Health bankruptcy trustee regarding status of sale of assets, closing and disbursement of funds.					

**Disbursements for Matter 298591-00022 (Parkway/Dr. Aquino)**

Trans Date	Index	Type	Quantity	Amt	Circle Action
11/01/10	1685273	Messenger - Federal Express	1.00	15.95	WO HD TR
11/18/10	1687034	Duplication	152.00	28.88	WO HD TR
02/28/10	1694203	Text Editing	0.90	27.00	WO HD TR
01/11/11	1697241	Text Editing	0.30	9.00	WO HD TR
01/20/11	1703812	Messenger - Federal Express	1.00	15.48	WO HD TR

**Proforma Summary**

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000143	Robyn L. Williams	12.3	250.00	3,075.00
000253	Jeffrey R. Patterson	24.1	560.00	13,496.00
000313	David R. Zaro	1.9	560.00	1,064.00
001587	Anne E. Kiokow	63.6	550.00	34,980.00
001685	Edward G. Fates	101.6	365.00	37,084.00
		<u>203.5</u>		<u>89,699.00</u>

Total Fees  
Total Disbursements

**Attorney Billing Instructions**

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00022 (Parkway/Dr. Aquino) S8591-00022

( ) BILL ALL  
 ( ) BILL FEES ONLY  
 ( ) BILL COST ONLY  
 ( ) Hold  
 ( ) Write Off  
 ( ) Transfer All

**Billing Instructions**

Rates to be kept at rate code 3 which is July 1, 2009 rates

**Account Summary- As Of 01/31/2011**

	Total	Calendar YTD	Disbursement	Total	LTD	Fees	Disbursement
Worked	89,955.81	89,859.50	96.31	141,854.92	141,618.50		236.42
Unbilled Adj	(1,613.50)	(1,613.50)	0.00	(1,827.58)	(1,827.58)		0.00
Billed	13,144.70	13,122.00	22.70	50,232.03	50,091.92		140.11
Collected	13,144.70	13,122.00	22.70	50,232.03	50,091.92		140.11
AR Write Off	(1,613.50)	(1,613.50)	0.00	0.00	0.00		0.00
<b>WIP Balance</b>	<b>158,059.89</b>	<b>157,830.00</b>	<b>229.89</b>				
<b>AR Balance</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>				
<b>Unallocated Payment</b>	<b>0.00</b>	<b>0.00</b>					
<b>Client Trust Balance</b>	<b>0.00</b>						

**Billing Address**

Seaman, Thomas A. - Receiver Medical Capital  
 ATTN:

**Preliminary Billing Form**

Page ID

Billing Atty: 000313 - Zaro

Matter #: 298591-00024

Matter Name: Plan & Distribution

Date of Last Billing:

Client Name: Seaman, Thomas A. - Receiver Medical Capital

Proforma Number 933364  
Client/Matter Joint Group # S8591-1

Page 36 of 38

**Fees for Matter 298591-00024 (Plan & Distribution)**

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
11/03/10	4917764	Draft memorandum of alternative approaches (1.5); analysis of similar cases in connection with same (.8).	Pedowitz, L.	2.3	920.00	920.00	WO	HD TR
11/04/10	4920145	Analysis of issues relating to NHBC and other litigation matters in connection with potential consolidation of entities (.5).	Pedowitz, L.	0.5	200.00	1,120.00	WO	HD TR
11/05/10	4920350	Draft portion of plan relating to collapsing MP entities; analysis of same (.9)	Pedowitz, L.	0.9	360.00	1,480.00	WO	HD TR
11/08/10	4925699	Begin points and authorities for distribution plan (1.2).	Pedowitz, L.	1.2	480.00	1,960.00	WO	HD TR
11/12/10	4940839	Revise memorandum and transmit same to Mr. Seaman (.5).	Pedowitz, L.	0.5	200.00	2,160.00	WO	HD TR
11/15/10	4940962	Revise and expand distribution motion (2.6).	Pedowitz, L.	2.6	1,040.00	3,200.00	WO	HD TR
11/16/10	4934455	Address issues related to the distribution plan/entities and MILMO; advice re same (.6).	Zaro, David R.	0.6	336.00	3,536.00	WO	HD TR
11/18/10	4941419	Analysis of handling notices to investors and potential objections by	Pedowitz, L.	0.7	280.00	3,816.00	WO	HD TR

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
		defendant (7)					

**Disbursements for Matter 298591-00024 (Plan & Distribution)**

Trans Date	Index	Type	Quantity	Amt	Circle Action
11/02/10	1682326	Duplication	1.00	0.19	WO HD TR

**Proforma Summary**

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000313	David R. Zaro	0.6	560.00	336.00
000799	L. Pedowitz	8.7	400.00	3,480.00
Total Fees		9.3		3,816.00
Total Disbursements				0.19

**Attorney Billing Instructions**

#	Instruction	Hold	Write Off	Transfer All
( )	BILL ALL	( )	( )	( )
( )	BILL FEES ONLY	( )	( )	( )
( )	BILL COST ONLY	( )	( )	( )

**Billing Instructions**

Rates to be kept at rate code 3 which is July 1, 2009 rates

**Account Summary- As Of 01/31/2011**

	Total	Calendar YTD	Fees	Disbursement	Total	LTD	Fees	Disbursement
Worked	3,816.19	3,816.00	0.00	0.19	3,816.19	3,816.00	0.00	0.00
Unbilled Adj	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Billed	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Collected	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

03/18/11 13:59:07 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

	Total	Fees	Cost
W/P Balance	18,690.19	18,646.00	34.19
AR Balance	0.00	0.00	0.00
Unallocated Payment	0.00		
Client Trust Balance	0.00		

**Billing Address**

Seaman, Thomas A. - Receiver Medical Capital  
ATTN: