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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,
INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
FIELD; and JOSEPH J.
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

**ORDER APPROVING OVERBID
PROCEDURES AND NOTICE OF
SALE OF LOAN MADE TO THE
PARKWAY HOSPITAL, INC. AND
PARKWAY ACQUISITION I, LLC**

Date: March 5, 2012
Time: 8:30 a.m.
Ctm: 9D
Judge: Hon. David O. Carter

1 The Court having considered the Ex Parte Application of Thomas A. Seaman
2 ("Receiver"), Court-appointed permanent receiver for Medical Capital
3 Holdings, Inc., Medical Capital Corporation, Medical Provider Funding
4 Corporation VI, and their subsidiaries and affiliates, for Approval of Overbid
5 Procedures and Notice of Sale of Loan Made to The Parkway Hospital, Inc. and
6 Parkway Acquisition I, LLC ("Application"), and good cause appearing therefor,
7 hereby orders as follows:

8 1. The Application is granted.

9 2. The overbid procedures provided in the Loan Purchase and Sale
10 Agreement attached to the Declaration of Thomas Seaman in Support of Motion for
11 Approval of (A) Sale of Loan Made to The Parkway Hospital, Inc. and Parkway
12 Acquisition I, LLC, and (B) Payment of Broker's Commission, filed currently with
13 the Application, are approved.

14 3. The notice of sale provided by the Receiver, as described in the
15 Application, is approved.

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17 IT IS SO ORDERED.

18 Dated: February 15, 2012

David O. Carter

Hon. David O. Carter
Judge, United States District Court

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