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NOTE: CHANGES HAVE BEEN  
MADE TO THIS DOCUMENT

UNITED STATES DISTRICT COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SOUTHERN DIVISION

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,  
INC.; MEDICAL CAPITAL  
CORPORATION; MEDICAL  
PROVIDER FUNDING  
CORPORATION VI; SIDNEY M.  
FIELD; and JOSEPH J.  
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

**ORDER ON RECEIVER'S  
AMENDED OMNIBUS OBJECTION  
TO TRADE CREDITOR CLAIMS**

Date: March 12, 2012  
Time: 8:30 a.m.  
Ctrm: 9D  
Judge: Hon. David O. Carter

1 The Court having considered the Amended Omnibus Objection to Trade  
2 Creditor Claims ("Objection") of Thomas A. Seaman ("Receiver"), Court-appointed  
3 permanent receiver for Medical Capital Holdings, Inc., Medical Capital  
4 Corporation, Medical Provider Funding Corporation VI, and their subsidiaries and  
5 affiliates, together with all papers filed in support of and opposition to the  
6 Objection, and good cause appearing therefor, hereby orders as follows:

7 1. The Proposed Allowed Amounts of trade creditor claims listed on  
8 Exhibit D to the Supplemental Declaration of Thomas Seaman filed on February 28,  
9 2012 (Docket No. 658) are approved, except as provided herein.

10 2. The claim of Inamax Medical Staffing, Inc. ("Inamax") is allowed in  
11 the amount of \$152,320.84. Inamax's claim will not be deemed secured by the  
12 Southwest Atlanta Medical Center property unless and until the priority of the lien it  
13 recorded on August 6, 2009 ("Inamax Lien") is determined. If it is determined that  
14 the Inamax Lien has priority and is senior to the liens in favor of Bank of New York  
15 Mellon as Trustee for Medical Provider Financial Corporation IV, Inamax will have  
16 a secured claim in the amount of \$152,320.84. If the Inamax Lien is determined to  
17 be junior in priority, Inamax's entire claim will be unsecured. The issue of priority  
18 of the Inamax Lien is reserved and will be determined at a later date.

19 3. The claim of ABM Engineering Services ("ABM") is allowed in the  
20 amount of \$306,179.91. ABM's claim will not be deemed secured by the Southwest  
21 Atlanta Medical Center property unless and until the priority of the lien it recorded  
22 on July 22, 2009 ("ABM Lien") is determined. If it is determined that the ABM  
23 Lien has priority and is senior to the liens in favor of Bank of New York Mellon as  
24 Trustee for Medical Provider Financial Corporation IV, ABM will have a secured  
25 claim in the amount of \$255,446.20, and the remaining \$50,733.71 of the claim will  
26 be unsecured. If the ABM Lien is determined to be junior in priority, ABM's entire  
27 claim will be unsecured. The issue of priority of the ABM Lien is reserved and will  
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1 be determined at a later date. The lien recorded by ABM on August 27, 2009 was in  
2 violation of the Court's injunction and is of no force or effect.

3 4. The claim of Fulton Emergency Group, LLC ("FEG") is allowed in the  
4 amount of \$319,017.53. The lien on the Southwest Atlanta Medical Center property  
5 recorded by FEG is of no force or effect. The FEG claim is unsecured.

6 5. The claim of Diane Gray/Elite Staffing Group, LLC is allowed in the  
7 amount of \$19,000.

8 6. The claim of Coalition America, Inc. ("Coalition") for services is  
9 allowed in the amount of \$75,927.76. Coalition's other claim based on the judgment  
10 it obtained against Receivership Entity National Health Benefits Corporation is  
11 allowed in the amount of \$4,042,169.

12 7. The claim of Dr. Michael Gerstenfeld is allowed in the amount of  
13 \$326,649.

14 8. The Receiver's objections to the claims of Anthony Macaluso and  
15 TEEM, LLC, if not resolved by the parties, will be heard on May 11, 2012 at  
16 3:00 p.m.

17 9. The Receiver's objections to the claims of the Internal Revenue Service  
18 are continued as provided in the Court's Order of December 22, 2011 (Docket  
19 No. 613).

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21 IT IS SO ORDERED.

22 Dated: March 15, 2012

*David O. Carter*

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Hon. David O. Carter  
Judge, United States Bankruptcy Court

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