

1 DAVID R. ZARO (BAR NO. 124334)  
MICHAEL R. FARRELL (BAR NO. 173831)  
2 TED FATES (BAR NO. 227809)  
ALLEN MATKINS LECK GAMBLE  
3 MALLORY & NATSIS LLP  
515 South Figueroa Street, Ninth Floor  
4 Los Angeles, California 90071-3309  
Phone: (213) 622-5555  
5 Fax: (213) 620-8816  
E-Mail: dzaro@allenmatkins.com  
6 mfarrell@allenmatkins.com  
tfates@allenmatkins.com

7 Attorneys for Receiver Thomas A. Seaman  
8

9 UNITED STATES DISTRICT COURT  
10 CENTRAL DISTRICT OF CALIFORNIA  
11 SOUTHERN DIVISION

12 SECURITIES AND EXCHANGE  
COMMISSION,

13 Plaintiff,

14 v.

15 MEDICAL CAPITAL HOLDINGS,  
16 INC.; MEDICAL CAPITAL  
CORPORATION; MEDICAL  
17 PROVIDER FUNDING  
CORPORATION VI; SIDNEY M.  
18 FIELD; and JOSEPH J.  
LAMPARIELLO,

19 Defendants.  
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Case No. 8:09-cv-0818-DOC (RNBx)

**AMENDED NOTICE OF MOTION  
FOR APPROVAL OF SETTLEMENT  
AGREEMENT WITH VINCENT A.  
MALLON**

Date: September 19, 2011  
Time: 8:30 a.m.  
Ctrm: 9D  
Judge: Hon. David O. Carter

1 **TO ALL INTERESTED PARTIES:**

2 PLEASE TAKE NOTICE that the Motion for Approval of Settlement  
3 Agreement with Vincent A. Mallon filed on August 19, 2011, with a hearing date of  
4 September 12, 2011, is hereby amended and the hearing date is hereby changed to  
5 September 19, 2011, at 8:30 a.m., in Courtroom 9D of the above-entitled Court  
6 located at 411 West Fourth Street, Santa Ana, California 92701, a hearing will be  
7 held on the motion of Thomas A. Seaman ("Receiver"), Court-appointed permanent  
8 receiver for Medical Capital Holdings, Inc., Medical Capital Corporation, Medical  
9 Provider Funding Corporation VI, and their subsidiaries and affiliates, including  
10 Carlmont Capital Special Purpose Corporation II (collectively, "Medical Capital" or  
11 the "Receivership Entities"), for approval of a settlement agreement with Vincent  
12 Mallon ("Motion").

13 The Motion is based on the Memorandum of Points and Authorities below,  
14 and the Declaration of Thomas A. Seaman filed herewith. The Motion and  
15 supporting papers are available at the Receiver's website,  
16 <http://www.medicalcapitalreceivership.com>, or may be reviewed at the Clerk's  
17 Office during normal business hours at 411 West Fourth Street, Santa Ana,  
18 California 92701.

19 **Procedural Requirements:** If you oppose this Motion, you are required to  
20 file your written opposition with the Office of the Clerk, United States District  
21 Court, 411 West Fourth Street, Santa Ana, California 92701, and serve the same on  
22 the undersigned not later than twenty-one (21) calendar days prior to the hearing.

23 IF YOU FAIL TO FILE AND SERVE A WRITTEN OPPOSITION by the  
24 above date, the Court may grant the requested relief without further notice. This  
25 Motion is made following the conference of counsel pursuant to L.R. 7-3.

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1           WHEREFORE, the Receiver requests that the Court grant the relief requested  
2 herein and such other relief as may be appropriate under the circumstances.

3  
4 Dated: August 19, 2011

ALLEN MATKINS LECK GAMBLE  
MALLORY & NATSIS LLP

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6 By: /s/ Ted Fates

7           TED FATES  
8           Attorneys for Receiver  
9           Thomas A. Seaman

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**PROOF OF SERVICE**

On August 19, 2011, I served the within document(s) described as:

- **AMENDED NOTICE OF MOTION RE MOTION FOR APPROVAL OF SETTLEMENT AGREEMENT WITH VINCENT A. MALLON**

on the interested parties in this action by:

**X Electronic notice via the ECF system to:**

- **Edward K. Blodnick** - eblodnick@bfandapc.com
- **Edward K. Blodnick** - EBlodnick@blodnickpc.com
- **James F. Bogan** - jbogan@Kilpatrickstockton.com
- **Brent W. Brougher** - bbrougher@kilpatrickstockton.com
- **John B. Bulgozdy** - bulgozdyj@sec.gov; LAROFiling@sec.gov; marcelom@sec.gov
- **Kenneth Joseph Catanzarite** - kcatanzarite@catanzarite.com; jdevera@catanzarite.com
- **Nicholas S. Chung** - chungni@sec.gov
- **Frank A. Cialone** - fcialone@sflaw.com; calendar@sflaw.com
- **Randall J. Clement** - randy@clementandholaw.com
- **Lawrence A. Diamant** - ldiamant@rdwlawcorp.com
- **Theresa H. Dykoschak** - tdykoschak@faegre.com
- **Michael R. Farrell** - mfarrell@allenmatkins.com
- **Edward G. Fates** - tfates@allenmatkins.com; bcrfilings@allenmatkins.com
- **Jesse S. Finlayson** - jfinlayson@fwtrl.com; wmills@fwtrl.com
- **Philip Andrew Gasteier** - pgasteier@rdwlawcorp.com
- **Alan A. Greenberg** - greenbergal@gtlaw.com; oclitdock@gtlaw.com; largentl@gtlaw.com
- **Wayne R. Gross** - grossw@gtlaw.com; osbornc@gtlaw.com
- **Cathy Ann Hongola** - chongola@allenmatkins.com
- **Robert G. Johnson, Jr** - rjohnson@robertgreyjohnson.com
- **Adriene Plescia Lynch** - adriene.lynch@alston.com; nelly.villaneda@alston.com
- **David Thomas Mara** - dmara@turleylawfirm.com
- **Stephen M. Mertz** - smertz@faegre.com
- **Loraine L. Pedowitz** - lpedowitz@allenmatkins.com
- **Michael A. Piazza** - piazzam@gtlaw.com; OCLitDock@GTLAW.com; osbornc@gtlaw.com; morgant@gtlaw.com; ayersl@gtlaw.com; rhodesd@gtlaw.com
- **Prime Healthcare Services, Inc.** - msarrao@primehealthcare.com
- **Benjamin Patrick Pugh** - bpugh@enterprisecounsel.com
- **David A. Robinson** - drobinson@enterprisecounsel.com

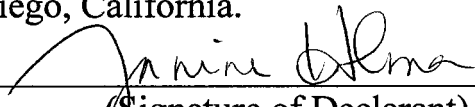
- 1 • **Diane Carter Stanfield** - diane.stanfield@alston.com
- 2 • **Ryan Thomas Waggoner** - rwaggoner@allenmatkins.com; fkalve@allenmatkins.com
- 3 • **Edward T. Wahl** - ewahl@faegre.com
- 4 • **Jennifer L. Waier** - USACAC.SACriminal@usdoj.gov; jennifer.waier@usdoj.gov
- 5 • **Stephen S. Walters** – swalters@allenmatkins.com
- 6 • **Morgan B. Ward Doran** - warddorann@sec.gov
- 7 • **Alan Jay Weil** – ajweil@gwwe.com
- 8 • **David R. Zaro** – dzaro@allenmatkins.com

9     X     **By mail:** In addition, a copy of said documents was served on the  
 10 interested parties on the attached Service List by placing a true copy thereof in  
 11 sealed envelope(s) addressed as stated on the attached Service List and depositing in  
 12 the U.S. Mail at San Diego, California. I am "readily familiar" with the firm's  
 13 practice of collection and processing correspondence for mailing. Under that  
 14 practice it would be deposited with the U.S. postal service on that same day with  
 15 postage thereon fully prepaid at San Diego, California in the ordinary course of  
 16 business. I am aware that on motion of the party served, service is presumed invalid  
 17 if the postal cancellation date or postage meter date is more than one day after date  
 18 of deposit for mailing in affidavit.

19 I declare under penalty of perjury that I am employed in the office of a  
 20 member of the bar of this Court at whose direction the service was made and that the  
 21 foregoing is true and correct.

22 Executed on August 19, 2011, at San Diego, California.

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 24           Janine L. Holman            
 25 (Type or print name)

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 27 (Signature of Declarant)

**SERVICE LIST**

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Edward Flanders, Esq. Pillsbury Winthrop Shaw Pittman LLP 1540 Broadway New York, NY 10036-4039	Attorneys for Bank of New York Mellon
Lawrence Bass, Esq. Faegre & Benson LLP 3200 Wells Fargo Center 1700 Lincoln Street Denver, CO 80203-4532	Attorneys for Wells Fargo Bank, National Association, in its capacity as Trustee for the holders of Medical Provider Financial Corporation III Series I and Series II Notes and Medical Provider Funding Corporation V Series I Notes
Dirk C Visser PO Box 2473 Missoula, MT 59806 E-mail: dvisser@askallegiance.com	
Kimberlee P Visser PO Box 2473 Missoula, MT 59806 E-mail: dvisser@askallegiance.com	
William Turley The Turley Law Firm APLC 625 Broadway, Suite 625 San Diego, CA 92101	