

NOTE: CHANGES HAVE BEEN
MADE TO THIS DOCUMENT

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

**UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,
INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
FIELD; and JOSEPH J.
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

**[ORDER APPROVING (A) OVERBID
PROCEDURES FOR SALE OF
SOUTHWEST ATLANTA MEDICAL
CENTER AND (B) NOTICE OF SALE
[911]**

Ctrm: 9D
Judge: Hon. David O, Carter

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

The Court having considered the ex parte application of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for Medical Capital Holdings, Inc., Medical Capital Corporation, Medical Provider Funding Corporation VI, and their subsidiaries and affiliates, including Georgia Medical Provider Financial Corporation, for an order approving (a) overbid procedures to be used in connection with the proposed sale of Southwest Atlanta Medical Center and (b) notice of the sale provided by the Receiver ("Application"), and good cause appearing therefor, hereby orders as follows:

1. The Application is granted.
2. The overbid procedures provided in the Purchase and Sale Agreement attached as Exhibit A to the Declaration of Thomas Seaman in Support of the Motion for Approval of (a) Sale of Southwest Atlanta Medical Center Property Free and Clear of Liens and (b) Real Broker's Commission ("Motion") are approved.
3. The notice of Motion and proposed sale described in the Application is approved, **sale set for December 27, 2012 at 8:30 a.m.**

IT IS SO ORDERED.

Dated: December 7, 2012

David O. Carter

Hon. David O. Carter
Judge, United States District Court