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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,
INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
FIELD; and JOSEPH J.
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

**[PROPOSED] ORDER APPROVING
(A) OVERBID PROCEDURES FOR
SALE OF SOUTHWEST ATLANTA
MEDICAL CENTER, AND
(B) NOTICE OF SALE**

Ctrm: 9D
Judge: Hon. David O. Carter

The Court having considered the ex parte application of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for defendants Medical Capital Holdings, Inc., Medical Capital Corporation, and Medical Provider Funding Corporation VI, and their subsidiaries and affiliates, including Georgia Medical Provider Financial Corporation (the "Receivership Entities"), for an Order (a) Approving Overbid Procedures for Sale of Southwest Atlanta Medical Center, and (b) Approving Notice of Sale ("Application"), and all papers in support of and

1 opposition to the Application, and good cause appearing therefor, hereby orders as
2 follows:

- 3 1. The Application is granted;
4 2. The sale and overbid procedures described in the Application are
5 approved; and
6 3. The notice of the sale and Sale Motion given by the Receiver by
7 publication and mail, as described in the Application, is approved.

8
9 **IT IS SO ORDERED.**

10
11 DATED: _____
12 _____
13 JUDGE, UNITED STATES DISTRICT COURT

13 Submitted by:
14 ALLEN MATKINS LECK GAMBLE
15 MALLORY & NATSIS LLP

16 By: /s/ Ted Fates _____
17 Ted Fates
18 Attorneys for Thomas A. Seaman, Receiver
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