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UNITED STATES DISTRICT COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SOUTHERN DIVISION

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,  
INC.; MEDICAL CAPITAL  
CORPORATION; MEDICAL  
PROVIDER FUNDING  
CORPORATION VI; SIDNEY M.  
FIELD; and JOSEPH J.  
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

**~~PROPOSED~~ ORDER GRANTING  
RECEIVER'S EX PARTE  
APPLICATION FOR ORDER  
APPROVING  
(A) OVERBID PROCEDURES FOR  
SALE OF LOANS MADE TO  
INTEGRATED HEALTHCARE  
HOLDINGS, INC.;  
(B) NOTICE OF SALE**

Ctrm: 9D  
Judge: Hon. David O. Carter

The Court having considered ex parte application of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for defendants Medical Capital Holdings, Inc., Medical Capital Corporation, and Medical Provider Funding Corporation VI, and their subsidiaries and affiliates (the "Receivership Entities"), for an Order Approving (a) Overbid Procedures for Sale of Loans Made to Integrated Healthcare Holdings, Inc., and (b) Notice of Sale ("Application"), and all

1 papers in support of and opposition to the Application, and good cause appearing  
2 therefor, hereby orders as follows:

- 3 1. The Application is granted;
- 4 2. The sale and overbid procedures described in the Application are  
5 approved; and
- 6 3. The notice of the sale and Sale Motion given by the Receiver by  
7 publication and mail, as described in the Application, is approved.

8 **IT IS SO ORDERED.**

*David O. Carter*

9  
10 DATED: February 10, 2010

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11 JUDGE, UNITED STATES DISTRICT COURT

12 Submitted by:

13 ALLEN MATKINS LECK GAMBLE  
14 MALLORY & NATSIS LLP

15 By: /s/ Ted Fates

16 Ted Fates  
17 Attorneys for Thomas A. Seaman,  
18 Receiver

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