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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,
INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
FIELD; and JOSEPH J.
LAMPARIELLO,

Defendants.

Case No. SA CV 09-0818-DOC (RNBx)

ORDER GRANTING RECEIVER'S EX
PARTE APPLICATION FOR ORDER
AMENDING OVERBID
PROCEDURES FOR SALE OF LOANS
MADE TO INTEGRATED
HEALTHCARE HOLDINGS, INC.

The Court having considered the ex parte application of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for defendants Medical Capital Holdings, Inc., Medical Capital Corporation, and Medical Provider Funding Corporation VI, and their subsidiaries and affiliates (the "Receivership Entities"), for an order amending the overbid procedures for the proposed sale of loans made to Integrated Healthcare Holdings, Inc. ("Application"), and all papers in support of and opposition to the Application, and good cause appearing therefor, hereby orders as follows:

- 1 1. The Application is granted;
- 2 2. The sale and overbid procedures approved by order entered on
- 3 February 11, 2010 are amended to provide that the deadline to submit overbids to
- 4 the Receiver is March 30, 2010; and
- 5 3. The Sale Motion is amended to provide that the deadline to close the
- 6 sale is the fifth business day after entry of an order approving the sale.

7 **IT IS SO ORDERED.**

8
9 DATED: March 17, 2010

David O. Carter

HON. DAVID O. CARTER
UNITED STATES DISTRICT JUDGE

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12 Submitted by:

13 ALLEN MATKINS LECK GAMBLE
14 MALLORY & NATSIS LLP

15 By: /s/ Ted Fates
16 Ted Fates
17 Attorneys for Thomas A. Seaman,
18 Receiver

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