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UNITED STATES DISTRICT COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SOUTHERN DIVISION

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

MEDICAL CAPITAL HOLDINGS,  
INC.; MEDICAL CAPITAL  
CORPORATION; MEDICAL  
PROVIDER FUNDING  
CORPORATION VI; SIDNEY M.  
FIELD; and JOSEPH J.  
LAMPARIELLO,

Defendants.

Case No. 8:09-cv-0818-DOC (RNBx)

[PROPOSED] ORDER GRANTING  
RECEIVER'S EX PARTE  
APPLICATION FOR ORDER  
AMENDING RECEIVER'S MOTION  
TO APPROVE SALE OF LOANS  
MADE TO INTEGRATED  
HEALTHCARE HOLDINGS, INC.

Ctrm: 9D  
Judge: Hon. David O. Carter

The Court having considered the ex parte application ("Application") of Thomas A. Seaman ("Receiver"), Court-appointed permanent receiver for defendants Medical Capital Holdings, Inc., Medical Capital Corporation, and Medical Provider Funding Corporation VI, and their subsidiaries and affiliates (the "Receivership Entities"), for an order amending his motion for approval of the sale of loans made to Integrated Healthcare Holdings, Inc. and related relief ("Sale

1 Motion"), and all papers in support of and opposition to the Application, and good  
2 cause appearing therefor, hereby orders as follows:

- 3 1. The Application is granted;
- 4 2. The Sale Motion is amended to provide that the deadline to close the  
5 sale is the seventh business day after entry of an order approving the sale; and
- 6 3. The Sale Motion is amended to seek approval of the Agreement as  
7 amended by the First Amendment attached as Exhibit A to the Declaration of  
8 Thomas Seaman in Support of the Application.

9 **IT IS SO ORDERED.**

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11 DATED: \_\_\_\_\_

\_\_\_\_\_  
JUDGE, UNITED STATES DISTRICT COURT

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13 Submitted by:

14 ALLEN MATKINS LECK GAMBLE  
15 MALLORY & NATSIS LLP

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16 By: /s/ Ted Fates \_\_\_\_\_

17 Ted Fates  
18 Attorneys for Thomas A. Seaman,  
19 Receiver

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